

Item 1 Cover Page

A.

Michael John Rowe

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Michael John Rowe that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Michael John Rowe is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Michael John Rowe was born in 1970. Mr. Rowe graduated from St. Bonaventure University in 1993 with a Bachelor of Business Administration degree in Finance. Mr. Rowe has been employed by Howard Capital Management, LLC since April 2017, most recently as Executive Vice President. Mr. Rowe was a registered representative of Absolute Capital Management, Inc. from July 2014 through April 2017. From September 2012 through August 2013, Mr. Rowe was a registered representative of Caprin Asset Management.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Broker-Dealer Representative.** Mr. Rowe, in his individual capacity, is a registered representative of Northern Lights Distributors, LLC, an unaffiliated broker-dealer. Mr. Rowe does not engage in commission-based securities sales and maintains this license for the purpose of consulting on Registrant's affiliated registered investment companies. **Conflict of Interest:** Recommendations from Mr. Rowe regarding the use of Registrant's affiliated registered investment companies presents a conflict of interest, as the recommendations could be based on the increased compensation to be received by Registrant through the funds, rather than a particular client's need. No client is under any obligation to purchase or utilize any affiliated funds directly or indirectly recommended by Mr. Rowe. The Registrant's Chief Compliance Officer, Dory Black, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Rowe's annual compensation is based, in part, on the amount of assets under management that Mr. Rowe introduces to the Registrant. Accordingly, Mr. Rowe has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Nathan James Simpson

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Nathan James Simpson that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Nathan James Simpson is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Nathan James Simpson was born in 1988. Mr. Simpson graduated from the University of Nebraska-Lincoln in 2012 with a Bachelor of Arts degree in French. Mr. Simpson has been a Trader for Howard Capital Management, LLC since November 2012.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Simpson's annual compensation is comprised of a regular salary and bonus. Mr. Simpson does not receive sales awards or other prizes, and his bonus compensation is not based on the number or amount of sales, client referrals, or new accounts.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Ronald Vance Howard

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Ronald Vance Howard that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Ronald Vance Howard is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Ronald Vance Howard was born in 1963. Mr. Howard graduated from Sam Houston State University in 1987 with a Bachelor's degree in General Business. Mr. Howard has been the Chief Executive Officer and an investment adviser representative of Howard Capital Management, LLC since January 1999. Mr. Howard was also the Managing Member and an investment adviser representative of Blue Duck Wealth Management from October 2015 through June 2019.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Howard's annual compensation is based, in part, on the amount of assets under management that Mr. Howard introduces to the Registrant. Accordingly, Mr. Howard has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Margaret Mayer

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Margaret Mayer that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Margaret Mayer is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Margaret Mayer was born in 1959. Ms. Mayer graduated from Brenau University in 2008 with a Bachelor of Administration degree in Management. Ms. Mayer has been employed as an External Wholesaler for Howard Capital Management, LLC since November 2015 and a Wholesaler since June 2015. Ms. Mayer has also been an investment adviser representative of Optivise Advisory Services, LLC since January 2021. From January 2010 through May 2015, Ms. Mayer was a Major Account Representative with Westminster, Inc.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Ms. Mayer is an investment adviser representative of Optivise Advisory Services, LLC, an unaffiliated registered investment adviser. In this role, Ms. Mayer may recommend or use the services of Registrant, including on a referral basis. This arrangement presents a conflict of interest, as Ms. Mayer is incentivized to recommend or use the services of Registrant on the basis of additional compensation to be received by Registrant, a portion of which may be shared by Registrant with Ms. Mayer.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Ms. Mayer's annual compensation is based, in part, on the amount of assets under management that Ms. Mayer introduces to the Registrant. Accordingly, Ms. Mayer has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

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Item 1 Cover Page

A.

Byron Lee Preuss

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Byron Lee Preuss that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Byron Lee Preuss is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Byron Lee Preuss was born in 1966. Mr. Preuss graduated from the University of Houston – Victoria in 1990 with a Bachelor of Arts degree in Accounting. Mr. Preuss has been employed by Howard Capital Management, LLC since April 2009, most recently as Executive Vice President.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Preuss's annual compensation is based, in part, on the amount of assets under management that Mr. Preuss introduces to the Registrant. Accordingly, Mr. Preuss has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

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Item 1 Cover Page

A.

Kramer Shiflett

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement
Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer
415 South Broad Street
Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Kramer Shiflett that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Kramer Shiflett is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Kramer Shiflett was born in 1987. Mr. Shiflett graduated from Georgia State University with a Bachelor of Science degree in Economics. Mr. Shiflett has been employed as an External Wholesaler for Howard Capital Management, LLC since March 2018. From September 2016 through March 2018, Mr. Shiflett was a Financial Advisor with Bank of America, N.A. From June 2016 through March 2018, Mr. Shiflett was a Financial Advisor with Merrill Lynch, Pierce, Fenner & Smith Incorporated. From April 2014 through May 2016, Mr. Shiflett was an Intern with Atlantic Trust Private Wealth.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Shiflett's annual compensation is based, in part, on the amount of assets under management that Mr. Shiflett introduces to the Registrant. Accordingly, Mr. Shiflett has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

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Item 1 Cover Page

A.

Hayden Gerwien

Howard Capital Management, LLC

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Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer
415 South Broad Street
Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Hayden Gerwien that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Hayden Gerwien is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Hayden Gerwien was born in 1992. Mr. Gerwien graduated from Georgia Southern University in 2016 with a Bachelor of Business Administration degree in Finance. Mr. Gerwien was an Internal Wholesaler of Howard Capital Management, LLC from June 2018 to December 2019 and has served as an External Wholesaler for Howard Capital Management, LLC since January 2020. From June 2017 through March 2018, Mr. Gerwien was a Financial Advisor with Bank of America, N.A. From January 2017 through March 2018, Mr. Gerwien was a Financial Advisor with Merrill Lynch, Pierce, Fenner & Smith Inc. Prior to that, Mr. Gerwien was a Student.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

William Granville Stark, Jr.

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about William Granville Stark, Jr. that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about William Granville Stark, Jr. is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

William Granville Stark, Jr. was born in 1995. Mr. Stark graduated from the University of Georgia in 2017 with a Bachelor of Science degree in Financial Planning. Mr. Stark has been a Managing Director of Private Wealth Services of Howard Capital Management, LLC since March 2018. From May 2017 through March 2018, Mr. Stark was a Consultant with Maverick and Maven Consulting and from May 2016 through September 2016, he was an Intern with Northwestern Mutual. Mr. Stark was a student from August 2013 through May 2017 at the University of Georgia.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Stark's annual compensation is based, in part, on the amount of assets under management that Mr. Stark introduces to the Registrant. Accordingly, Mr. Stark has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

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Item 1 Cover Page

A.

Carlos Polanco

Howard Capital Management, LLC

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Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Carlos Polanco that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Carlos Polanco is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Carlos Polanco was born in 1994. Mr. Polanco graduated from Georgia State University in 2018 with a Bachelor of Business Administration degree in Marketing and Finance and 2019 with a Master of Science in Finance. Mr. Polanco has been employed by Howard Capital Management, LLC since April 2019, most recently as an External Wholesaler. Prior to that, he was a student.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Zachary Alan Stout

Howard Capital Management, LLC

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Dated June 12, 2026

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415 South Broad Street
Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Zachary Alan Stout that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Zachary Alan Stout is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Zachary Alan Stout was born in 1984. Mr. Stout graduated from Colorado State University in 2006 with a Bachelor of Arts degree in Political Science. Mr. Stout has been employed as a Managing Director, Sales and Distribution of Howard Capital Management, LLC since January 2020. From March 2017 through January 2020, Mr. Stout was a Regional Consultant with Beaumont Financial Partners. From September 2015 through June 2016, Mr. Stout was a Regional Business Consultant with Equis Capital. From May 2012 through January 2015, Mr. Stout was a Regional Consultant with Jackson National.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Stout's annual compensation is based, in part, on the amount of assets under management that Mr. Stout introduces to the Registrant. Accordingly, Mr. Stout has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

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Item 1 Cover Page

A.

Christopher Michael Cannata

Howard Capital Management, LLC

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Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Christopher Michael Cannata that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher Michael Cannata is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Christopher Michael Cannata was born in 1991. Mr. Cannata graduated from Coastal Carolina University in 2013 with a BSBA degree in Marketing. Mr. Cannata has been employed as an External Wholesaler for Howard Capital Management, LLC since June 2019. From January 2019 through June 2019, Mr. Cannata was a Vice President with Penn Square Real Estate Group. From August 2017 through November 2018, Mr. Cannata was a Regional Vice President with KBS Capital Markets Group. From May 2014 through June 2017, Mr. Cannata was employed with Carey Financial.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Cannata's annual compensation is based, in part, on the amount of assets under management that Mr. Cannata introduces to the Registrant. Accordingly, Mr. Cannata has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

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Item 1 Cover Page

A.

Steven Patrick Meyer

Howard Capital Management, LLC

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B.

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Additional information about Steven Patrick Meyer is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Steven Patrick Meyer was born in 1994. Mr. Meyer graduated from the University of Georgia in 2017 with a Bachelor of Science degree in Finance. Mr. Meyer has been employed by Howard Capital Management, LLC since April 2018, serving as an Analyst since May 2020. Prior to that, Mr. Meyer was employed by Edward Jones. Prior to employment with Edward Jones, Mr. Meyer was a Student.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

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Item 1 Cover Page

A.

Eric Nyquist

Howard Capital Management, LLC

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Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Eric Nyquist that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Eric Nyquist is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Eric Nyquist was born in 1992. Mr. Nyquist graduated from Mercer University in 2015 with a Bachelor of Business Administration degree. Mr. Nyquist has been the Director of ETF Distribution for Howard Capital Management, LLC since January 2024, and was previously an Internal Wholesaler since December 2019. From April 2019 through November 2019, Mr. Nyquist was a Leasing Consultant with CLASS Leasing. From March 2018 through April 2019, Mr. Nyquist was a Solar Consultant with Sungrade Solar. From August 2016 through February 2018, Mr. Nyquist was an Insurance Professional with Piedmont Group of Atlanta.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Broker-Dealer Representative.** Mr. Nyquist, in his individual capacity, is a registered representative of Northern Lights Distributors, LLC, an unaffiliated broker-dealer. Mr. Nyquist does not engage in commission-based securities sales and maintains this license for the purpose of consulting on Registrant's affiliated registered investment companies. **Conflict of Interest:** Recommendations from Mr. Nyquist regarding the use of Registrant's affiliated registered investment companies presents a conflict of interest, as the recommendations could be based on the increased compensation to be received by Registrant through the funds, rather than a particular client's need. No client is under any obligation to purchase or utilize any affiliated funds directly or indirectly recommended by Mr. Nyquist. The Registrant's Chief Compliance Officer, Dory Black, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Nyquist's annual compensation is based, in part, on the amount of assets under management that Mr. Nyquist introduces to the Registrant. Accordingly, Mr. Nyquist has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Sandler Edward Weinberg

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Sandler Edward Weinberg that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Sandler Edward Weinberg is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Sandler Edward Weinberg was born in 1991. Mr. Weinberg graduated from the University of Mississippi in 2014 with a Bachelor of Business Administration degree in Banking and Finance. Mr. Weinberg has been a Regional Vice President of Howard Capital Management, LLC since October 2021. June 2020 to October 2021, Mr. Weinberg was a Financial Analyst for McNair Interests. From August 2019 to June 2020 Mr. Weinberg worked for Merrill Lynch as an Investment Analyst, and from June 2018 to August 2019 as a Marketing Director and Client associate. From October 2017 to June 2018 Mr. Weinberg was enrolled at the University of Houston in the Certificate of Accountancy Program. From May 2017 to October 2017 Mr. Weinberg worked for Verde Energy USA as a Sales Support Analyst. From January 2017 to May 2017 Mr. Weinberg worked for Favor and Whole Foods Delivery. From January 2016 to January 2017 Mr. Weinberg was enrolled at South Texas College of Law, and from May 2016 to August 2016 worked as a Law Clerk at Donato, Minx, Brown and Pool P.C.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Broker-Dealer Representative.** Mr. Weinberg, in his individual capacity, is a registered representative of Northern Lights Distributors, LLC, an unaffiliated broker-dealer. Mr. Weinberg does not engage in commission-based securities sales and maintains this license for the purpose of consulting on Registrant's affiliated registered investment companies. **Conflict of Interest:** Recommendations from Mr. Weinberg regarding the use of Registrant's affiliated registered investment companies presents a conflict of interest, as the recommendations could be based on the increased compensation to be received by Registrant through the funds, rather than a particular client's need. No client is under any obligation to purchase or utilize any affiliated funds directly or indirectly recommended by Mr. Weinberg. The Registrant's Chief Compliance Officer, Dory Black, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. **Lucky Number 8 Productions.** Mr. Weinberg is the Chief Financial Officer of Lucky Number 8 Productions. In this role, Mr. Weinberg is generally responsible for handling the overall financial affairs of the company. All compensation for this role is paid through the Registrant. Clients of Registrant are not solicited to invest in Lucky Number 8 Productions and there are no material business relationships between Registrant and Lucky Number 8 Productions.

Item 5 Additional Compensation

Mr. Weinberg's annual compensation is based, in part, on the amount of assets under management that Mr. Weinberg introduces to the Registrant. Accordingly, Mr. Weinberg has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any

questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Brandon Melick

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement
Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer
415 South Broad Street
Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Brandon Melick that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Brandon Melick is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Brandon Melick was born in 1992. Mr. Melick graduated from the University of Georgia in 2015 with a Bachelor of Science degree in Accounting and MIS. Mr. Melick has been a PWS Investment Consultant of Howard Capital Management, LLC since October 2021. From August 2015 through October 2021, Mr. Melick was a Senior Associate of Advisory Services with PwC.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Melick's annual compensation is based, in part, on the amount of assets under management that Mr. Melick introduces to the Registrant. Accordingly, Mr. Melick has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Daniel Hornbaker

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement
Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer
415 South Broad Street
Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Daniel Hornbaker that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Hornbaker is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Daniel Hornbaker was born in 1964. Mr. Hornbaker attended Montgomery Junior College from 1982 through 1985 but does not have a post-high school degree. Mr. Hornbaker has been an External Wholesaler for Howard Capital Management, LLC since January 2022. Prior to that, Mr. Hornbaker was a Mass Transfer associate at Guggenheim Fund Distributors, LLC from March 2014 through January 2022.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Broker-Dealer Representative.** Mr. Hornbaker, in his individual capacity, is a registered representative of Northern Lights Distributors, LLC, an unaffiliated broker-dealer. Mr. Hornbaker does not engage in commission-based securities sales and maintains this license for the purpose of consulting on Registrant's affiliated registered investment companies. **Conflict of Interest:** Recommendations from Mr. Hornbaker regarding the use of Registrant's affiliated registered investment companies presents a conflict of interest, as the recommendations could be based on the increased compensation to be received by Registrant through the funds, rather than a particular client's need. No client is under any obligation to purchase or utilize any affiliated funds directly or indirectly recommended by Mr. Hornbaker. The Registrant's Chief Compliance Officer, Dory Black, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Hornbaker's annual compensation is based, in part, on the amount of assets under management that Mr. Hornbaker introduces to the Registrant. Accordingly, Mr. Hornbaker has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Matthew T. Daley

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Matthew T. Daley that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew T. Daley is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Matthew T. Daley was born in 1970. Mr. Daley graduated from the University of Hartford in 1992 with a Bachelor of Arts degree in Political Science. Mr. Daley has been Guided Retirement Internal Wholesaler for Howard Capital Management, LLC since March 2021. From October 2006 through January 2019, Mr. Daley was an Internal Wholesaler with GWFS Equities Inc.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Sean Adams

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Sean Adams that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Sean Adams is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Sean Adams was born in 2000. Mr. Adams graduated from the Georgia Southern University in 2023 with a Bachelor of Finance degree. Mr. Adams has been an Internal Wholesaler for Howard Capital Management, LLC since March 2024. Prior to joining Howard Capital Management, LLC, Mr. Adams was a Customer Relationship Manager with E*Trade from June 2023 through February 2024 and was an undergraduate student at Georgia Southern University from June 2019 through May 2023.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Broker-Dealer Representative.** Mr. Adams, in his individual capacity, is a registered representative of Northern Lights Distributors, LLC, an unaffiliated broker-dealer. Mr. Adams does not engage in commission-based securities sales and maintains this license for the purpose of consulting on Registrant's affiliated registered investment companies. **Conflict of Interest:** Recommendations from Mr. Adams regarding the use of Registrant's affiliated registered investment companies presents a conflict of interest, as the recommendations could be based on the increased compensation to be received by Registrant through the funds, rather than a particular client's need. No client is under any obligation to purchase or utilize any affiliated funds directly or indirectly recommended by Mr. Adams. The Registrant's Chief Compliance Officer, Dory Black, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Caden Palmer

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Caden Palmer that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Caden Palmer is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Caden Palmer was born in 2001. Mr. Palmer attended the University of Georgia and graduated in 2023 with a Bachelor of Business Administration in Finance degree. Mr. Palmer has been an Internal Wholesaler for Howard Capital Management, LLC since September 2024. From June 2023 through September 2024, Mr. Palmer was a Financial Service Representative for E*Trade from Morgan Stanley. From November 2020 to June 2023, he was a Driver Coordinator Specialist with Courier Express. Prior to that, Mr. Palmer was a student.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Coleton (“Cole”) E. Staton

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Coleton (“Cole”) Staton that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC’s Brochure or if you have any questions about the contents of this supplement.

Additional information about Coleton (“Cole”) Staton is available on the SEC’s website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Coleton (“Cole”) E. Staton was born in 1996. Mr. Staton graduated from Mercer University in 2018 with a Bachelors degree in Business Analytics & Economics. Mr. Staton has been a PWS Investment Consultant for Howard Capital Management, LLC since January 2020. From January 2019 through December 2019, Mr. Staton was a RPS Internal Wholesaler.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Bailey Wakefield Denson

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement
Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer
415 South Broad Street
Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Bailey Wakefield Denson that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Bailey Wakefield Denson is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Bailey Wakefield Denson was born in 1996. Mrs. Denson graduated from Texas A&M University in 2018 with a Bachelor of Science degree in Agricultural Leadership and Development and from Sam Houston State University in 2021 with a Master of Business Administration degree. Mrs. Denson has been a Guided Retirement Regional Wholesaler for Howard Capital Management, LLC since January 2021. From March 2019 through December 2020, Mrs. Denson was a Teller with First National Bank of Huntsville.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Kourtney Scott

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement

Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer

415 South Broad Street

Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Kourtney Scott that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Kourtney Scott is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Kourtney Scott was born in 1994. Ms. Scott graduated from Texas State University in 2016 with a Bachelor of Science degree in Public Relations and Mass Communication. Ms. Scott has been an Internal Wholesaler of Howard Capital Management, LLC since January 2021. From January 2017 through January 2020, Ms. Scott was a Leasing Manager with The Nehemiah Company.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.

Item 1 Cover Page

A.

Brian Boles

Howard Capital Management, LLC

ADV Part 2B, Brochure Supplement
Dated June 12, 2026

Contact: Dory Black, Chief Compliance Officer
415 South Broad Street
Alpharetta, Georgia 30009

B.

This Brochure Supplement provides information about Brian Boles that supplements the Howard Capital Management, LLC Brochure; you should have received a copy of that Brochure. Please contact Dory Black, Chief Compliance Officer, if you did *not* receive Howard Capital Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Brian Boles is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Brian Boles was born in 2001. Mr. Boles has been a Trader / Analyst for Howard Capital Management, LLC since March 2026. Prior to joining the firm, Mr. Boles was a Financial Advisor with LoneStarOne Financial Strategies / OneAmerica from October 2025 to February 2026. Mr. Boles previously worked in Outside Services for Red Feather Golf & Social Club from September 2025 to February 2026 and Mountain Brook Golf Club from June 2022 to August 2025. Prior to that, Mr. Boles was a student.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Broker-Dealer Representative.** Mr. Boles, in his individual capacity, is a registered representative of Northern Lights Distributors, LLC, an unaffiliated broker-dealer. Mr. Boles does not engage in commission-based securities sales and maintains this license for the purpose of consulting on Registrant's affiliated registered investment companies. **Conflict of Interest:** Recommendations from Mr. Boles regarding the use of Registrant's affiliated registered investment companies presents a conflict of interest, as the recommendations could be based on the increased compensation to be received by Registrant through the funds, rather than a particular client's need. No client is under any obligation to purchase or utilize any affiliated funds directly or indirectly recommended by Mr. Boles. The Registrant's Chief Compliance Officer, Dory Black, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.
- B. The supervised person is not actively engaged in any reportable non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Dory Black, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Black at (770) 642-4902.